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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

20 October 2023 Date of Report (Date of earliest event reported)	ed)
2. SEC Identification Number <u>CS200801099</u>	B. BIR Tax Identification No. 006-960-000
SAN MIGUEL GLOBAL POWER HOLDING Exact name of issuer as specified in its charter	
Philippines Province, country or other jurisdiction of incorporation	(SEC Use Only) Industry Classification Code:
7. 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. U Pasig City, Metro Manila Address of principal office	<u>Jgong.</u> <u>1604</u> Postal Code
8. (02) 5317-1000 Issuer's telephone number, including area co	de
9. N.A. Former name or former address, if changed s	since last report
10. Securities registered pursuant to Sections 8 RSA	and 12 of the SRC or Sections 4 and 8 of the
Php 15 Billion worth of Fixed Rate Bonds in Php 20 Billion worth of Fixed Rate Bonds in Php 15 Billion worth of Fixed Rate Bonds in Php 30 Billion worth of Fixed Rate Bonds in Php 40 Billion Worth of Fixed Rate Bonds in Php 40 Billion Worth of Fixed Rate Bonds in Php 40 Billion Worth of Fixed Rate Bonds in Php 40 Billion Worth of Fixed Rate Bonds in Php 40 Billion Worth of Fixed Rate Bonds in Php 40 Billion Worth of Fixed Rate Bonds in Php 40 Billion Worth of Fixed Rate Bonds in Php 40 Billion Worth of Fixed Rate Bonds in Php 40 Billion Worth of Fixed Rate Bonds in Php 40 Billion Worth of Fixed Rate Bonds in Php 40 Billion Worth o	issued in December 2017 issued in August 2018 issued in April 2019
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2023)
Common Shares Consolidated Total Liabilities (in Thousands)	1,250,004,000 Php 430,410,265

SEC Form 17-C December 2003

11. Indicate the item numbers reported herein: Item 9

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that the Board of Directors of the Corporation, in a Special Meeting held on 20 October 2023, approved the following matters:

- a. the authority of the Corporation to act as the Sponsor and Shares Security Grantor under a term loan facility to be obtained by Universal Power Solutions, Inc. (the "Borrower" and a wholly-owned subsidiary of the Corporation), in the aggregate principal amount of up to Forty Billion Pesos (PHP40,000,000,000.00), from China Banking Corporation, Bank of Commerce, and BDO Unibank, Inc. (collectively, the "Senior Term Lenders"),
- b. the creation of a security interest in favor of the Senior Term Lenders over: (a) the shares of the Corporation in the Borrower, and (b) the subordinated shareholder loans extended by the Corporation to the Borrower and perpetual securities issued by the Borrower to the Corporation, and
- c. the designation of authorized signatories to the agreements to be executed to implement the foregoing transactions.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 20 October 2023.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer